

Accredited Investor Verification Letter - Entity Investor

____/____/____
Date

Investor Entity Name: _____ State of Incorporation or Registration: _____
(herein "Investor" Must be an ENTITY, not an individual)

Investor Entity Address: _____

In connection with the **Investor's** intention to participate in securities offerings pursuant to Rule 506(c) under the Securities Act of 1933 (the "**Securities Act**"), the **Verifying Individual or Entity** below has taken reasonable steps to verify and has determined that **Investor** is an "accredited investor" as such term is defined in Rule 501 of the Securities Act, and hereby provides written confirmation of the following:

1. Verifying Individual or Entity (_____) qualifies as (check one):
Name of Verifying Individual or Entity

<input type="checkbox"/>	A broker-dealer registered with the Securities and Exchange Commission.
<input type="checkbox"/>	An investment advisor registered with the Securities and Exchange Commission.
<input type="checkbox"/>	A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
<input type="checkbox"/>	A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.

License Number: _____ **State(s) Admitted or Registered** _____

2. Investor is an **entity, not formed for the specific purpose of acquiring the securities offered**, of this type & qualification:

Entity Type	Qualification	
<input type="checkbox"/> Revocable Trust – Sophisticated Person Name: _____	<input type="checkbox"/> Total assets in excess of \$5M	<input type="checkbox"/> All grantors are accredited
<input type="checkbox"/> Irrevocable Trust – Sophisticated Person Name: _____	<input type="checkbox"/> Total assets in excess of \$5M	
<input type="checkbox"/> Corporation, Limited Liability Company, Partnership, Massachusetts or Similar Business Trust	<input type="checkbox"/> Total assets in excess of \$5M	<input type="checkbox"/> All owners are accredited
<input type="checkbox"/> Other Entity Type: _____	<input type="checkbox"/> Investments in excess of \$5M	<input type="checkbox"/> All owners are accredited
<input type="checkbox"/> Family Office or Family Clients – 202(a)(11)(G)-1 under Advisors Act	<input type="checkbox"/> Total assets in excess of \$5M	
<input type="checkbox"/> 501(c)(3) Non-Profit Organization	<input type="checkbox"/> Total assets in excess of \$5M	
<input type="checkbox"/> SBIC – 301(c) or (d) of SBA, or Municipal or ERISA Employee Benefit Plan	<input type="checkbox"/> Total assets in excess of \$5M	
<input type="checkbox"/> Bank – 3(a)(2), Savings & Loan – 3(a)(5)(A), Broker/Dealer – 2(a)(13), Insurance Company – 2(a)(13), Registered Investment Company – 2(a)(48), SEC or State RIA or Rural Business Investment Company		

Optional: investor has assets exceeding \$10 Million (by providing this information, the investor may be eligible for automated or simplified reverification options).

This written confirmation of Investor's status as an "accredited investor" may be relied upon by any issuer and any of its partners, agents, affiliates, or participating platforms in connection with any transaction it may conduct pursuant to Rule 506 under the Securities Act. It may not be used or relied upon by an issuer or any other party for any other purpose. This verification expires

on _____ (if blank, expires 90 days after the date specified at the top of this letter).

Very truly yours,

Verifier Signature

Verifier Address Line 1

Verifier Name

Verifier Address Line 2

Verifier Company, Title

Verifier City, State, Zip Code

